

LEGACY GIVING

What Legacy Will You Leave?



*If a tree
takes a
hundred
years to
mature...*

*...the best
time to plant
an acorn
is today.*

The Forever Fund

St. Mark's Episcopal Church
San Marcos, Texas

Have You Ever Asked Yourself That Question?

If you answered "Yes," allow us to show you how we can help you plant some acorns that will secure the future of St. Mark's outreach ministries for hundreds of years and begin developing your legacy for future generations.

Introducing....

St. Mark's Forever Fund

An Endowment In Support of The
Outreach Ministry of St. Mark's Episcopal

Take a look inside and see just how easy it can be. You'll discover that no contribution is too small and that no time is better than the present. This is an exciting time!!



For information, questions or inquiries, please feel free to contact any one of our Board Members for information on how you can participate.

The Board of The Endowment Fund



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St. Mark's Forever Fund- *What legacy will you leave?*



What is it?

The Forever Fund is an endowment that was established to support the outreach ministry of St. Mark's Episcopal Church. The purpose is to enable St. Mark's to more completely fulfill its mission by developing outreach ministries beyond what is possible through its annual operating funds. Therefore, distributions from the proceeds of this fund will be primarily for outreach purposes in our community.

The St. Mark's Forever Fund was established as an Endowment Fund in 2015 by the Vestry of St. Mark's Episcopal Church in San Marcos, TX.

In 2016, an Endowment Board was created to provide oversight and management of the Fund, while providing recommendations to the Vestry. This Board is also tasked to provide a liaison to the Episcopal Church Foundation in West Texas where the fund is invested.

The Forever Fund has established guidelines for the investment of funds, the acceptance of gifts and the distribution of proceeds from the fund. These guidelines have been recommended by the Endowment Board and approved by the Vestry and are available for review by request. These guidelines assure donors and potential donors that St. Mark's will exercise good stewardship of all gifts to the fund.

Who should support it?

The Forever Fund provides a unique opportunity for every single person, young and old, to make an impact on the outreach mission of St. Mark's Episcopal Church. Every contribution, however large or small, will be considered as part of the corpus, principle or basis of the fund.

The Forever Fund is one of the most lasting ways to support the present and future outreach goals of St. Mark's.

Permanent records are kept with the names of all who have been honored by contributions, as a "Tribute to" or "In Memoriam of." A permanent record is also kept of all who contribute to the fund. This is a "Forever" record of every person who contributed to this endeavor.



"Imagine what the acorns we plant today...."

...will look like in the future."

How does the Forever Fund Endowment work?

All contributions made to the Forever Fund become part of the principal, basis or "corpus" of the fund. Only the interest or investment growth derived from the fund's basis can be distributed for outreach ministry, leaving the corpus or capital intact forever...thus guaranteeing your legacy now and forever.

How Can I Support It?

There are many ways to support the St. Mark's Forever Fund. The most direct and simple way to contribute to the fund is to give cash or a check specifically designated to the "St. Mark's Forever Fund." This can be contributed as a general gift from yourself, or as a "gift in honor of" or gift "in memoriam for" the person of your choosing. These should be clearly marked on your check or envelope containing cash, along with the name of the person to be honored or memorialized.

Other ways to contribute to the fund may require advice or input from a Financial Planner and/or Attorney. Those are:

- **Property**
- **Estate (Will)**
- **Stocks or Bonds**
- **Insurance Policy**

Members of the St. Mark's Endowment Board are available to discuss the options and benefits but cannot provide legal advice to you.

Types of Contributions include the following:

Tribute Contributions-

A contribution that is "in honor" of a person or persons, or family.

Memorial Contributions-

A contribution that is "in memory" of a person or persons, or family.

Legacy Contributions-

A contribution that is made after the death of the giver. Please see your Attorney or Financial Planner before committing to this

Contact any member of the Endowment Board listed on the back panel if you have any questions about establishing your legacy for the future. We will be excited to answer your inquiries.

- Blessings